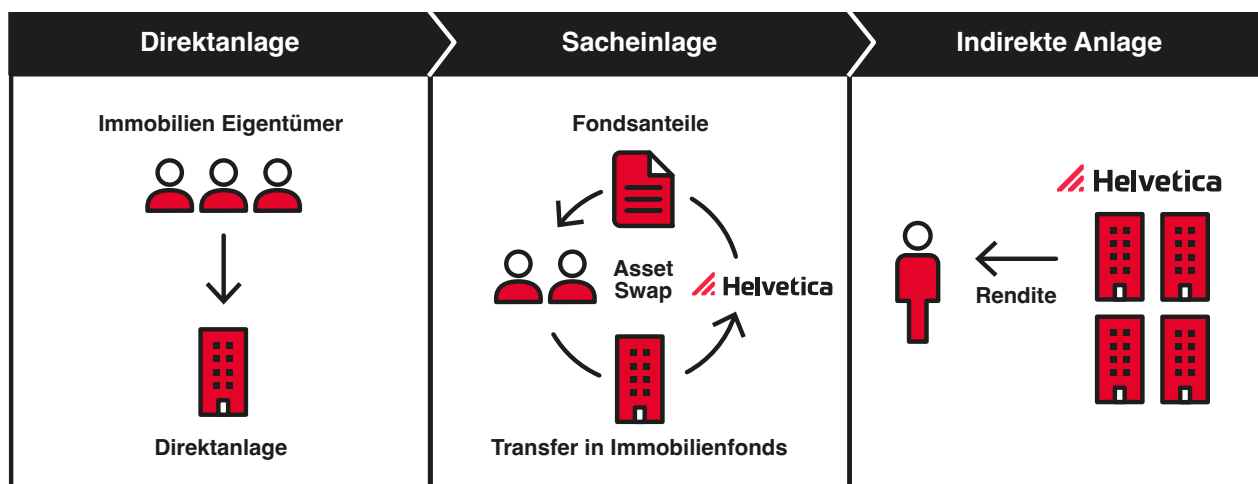




# The smarter asset swap

## Asset swap into the Helvetica Swiss Living Fund

Maximize the potential of your residential property by making an asset swap into the Helvetica Swiss Living (HSL) Fund. Instead of a conventional sale, you contribute your property to the fund and receive fund shares in return.



## Your benefits at a glance

- High transaction security and fair prices, even in uncertain market conditions.
- Direct reinvestment of the sales proceeds.
- Increased liquidity through tradable shares.
- Broad diversification instead of concentration risk.
- Strong performance and active management of a leading Swiss residential real estate fund.
- Upside potential with the planned listing of the HSL Fund on the SIX Swiss Exchange in 2024.

## Our structured process

- 1. Non-binding initial consultation**  
for individual needs analysis.
- 2. Preliminary review and indicative offer**  
based on the initial analysis.
- 3. Due diligence and binding offer**  
with structuring proposal.
- 4. Transaction**  
Transfer of the property into the fund and handover of fund shares.
- 5. Holding period**  
Benefit from strong performance and stable distributions of the HSL Fund.

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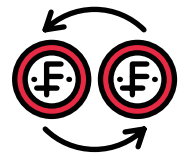
## Which properties are eligible for us?



Residential properties  
in Switzerland



Individual properties  
or portfolios



Investment volume for  
individual properties:  
CHF 8 million+

## Contact us directly and without obligation



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